



# Care Management

## About

BAASS has developed a customization that is valuable for specialized services for individuals with development disabilities. The customization provides a portal for families to access their information. The CRM system easily tracks family, volunteers, care coordinators,



## Features

Ability to track all government funds and other funding associated with the individual

Track all claims, funding and reimbursement with the integration to the financial application

Organized documentation for different programs and services provided

## Benefits

Providing a portal for families to access their account and manage funding

Assists with invoice submissions timeline

Government reporting liaison for funding spent on the individual and associated programs

## Ways you can go beyond in CRM:

- Event Management
- Land Management
- Membership Management
- Time, Billing and Expense Tracking
- Project and Job Tracking
- Shipping Opportunity Tracking
- Claim Tracking
- Site and Property Management
- Service and Scheduling
- Long-term Care and Retirement Management