



CUSTOMER
RELATIONSHIP
MANAGEMENT

MEMBERSHIP MANAGEMENT

ABOUT

BAASS has developed a customization that is suitable for Education and Non-For-Profit organizations to assist with tracking membership details. This includes profile management, enrollment, fees, funding and renewals. The CRM system supports and organizes programs with allocated government funding.



FEATURES

- › Ensuring allocations from different sources for members with integration to the financial system
- › Access to member portal to manage profile, enrollment, payments, programs, documentation and agreements
- › Review credits earned and carried over

BENEFITS

- › Track different member programs and manage continuing education credits
- › Track agreements and fees with the government on behalf of physicians

Ways you can go beyond in CRM:

- Event Management
- Land Management
- Membership Management
- Time, Billing and Expenses
- Project and Job Tracking
- Shipping Opportunity Tracking
- Claim Tracking
- Site and Property Management
- Service and Scheduling