



Sage Construction Management

Deliver projects more efficiently,
reduce risk, and maximize
profitability.

Sage Construction Management is a cloud-native solution that handles every aspect of construction management—from preconstruction to closeout, and everything in between.

- Win more business by tracking leads and managing the entire bid process all in one place.
- Manage projects from contract to completion by connecting teams and using real-time data to reduce risk and maximize profits.
- Stay on top of every detail—schedules, punch lists, submittals, RFIs, and more—with connected tools built for control and visibility.
- Access the platform anytime and from any device to keep teams aligned—office and field teams, subs, vendors, and beyond.

Sage

Raise the bar on your construction operations and project management

Simplify lead tracking and bid management

Easily view, organize, and track leads and estimates, prepare invitations to bid, upload drawings and specifications, and prepare RFP packages. Categorize leads any way you want and utilize customizable dashboards and reports to gain better insights into job opportunities.

Streamline your estimating process

Create estimates from scratch, from imported spreadsheets, or from previous estimates, and have multiple estimators collaborate on the same estimate at once. Attach documents, add markups, and integrate RFP packages. Plus, once you've been awarded the project, it's simple to move documents, correspondence, and more, directly to the project.

Make setting up and organizing contracts a breeze

Set up job cost codes, client and prime contracts, and budgets with built-in wizards. Sage Construction Management supports several contract types: fixed lump sum, cost plus, or unit price, and allows you to budget by contract amount, internal cost budgets, labor hours, and equipment hours. Invoices can be exported directly to your accounting system.

Manage projects and collaborate effortlessly

Sage Construction Management helps keep your field and office teams working in lockstep. Project teams can keep track of real-time project information in one central location, and can access the platform anytime, anywhere, and from any device. Plus, you can share information with external teams, subcontractors, or vendors with unlimited logins and customizable security settings.

Integrate directly with your accounting software

Improve margins on projects by aligning your financial and operational teams through integrations with your accounting solution. Sage Construction Management integrates with Sage Intacct Construction, Sage 300CRE, Sage 100 Contractor, QuickBooks, and other common software so you can transfer project and financial data with the click of a button. You can view detailed reports on proposals, subcontracts, change orders, and progress invoices, and access dashboards with an overview of the project's finances.

Gain clarity on costs

Understand the actual costs of your project long before it is finished. The procurement features in Sage Construction Management help you track committed costs, anticipated costs, RFP packages, bills, and more so you won't be caught off guard by project costs before they hit.



Reduce risk and ensure quality

Easy-to-use checklist templates allow you to document inspections, safety meetings, site hazard assessments, and punch list items, and distribute them as needed. And, if a safety incident occurs, you can easily keep track of all the information needed to adhere to government agency requirements.

“I don’t believe anything has the horsepower of Sage Construction Management. You’re going to stick with it for its ability to leverage all the hard work you do throughout the construction lifecycle beginning with preconstruction.”

—Chris Donatelli, president, Donatelli Builders







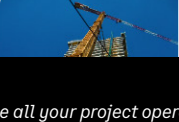
Sage Construction Management Development/Test Site

Projects Overview / Project List

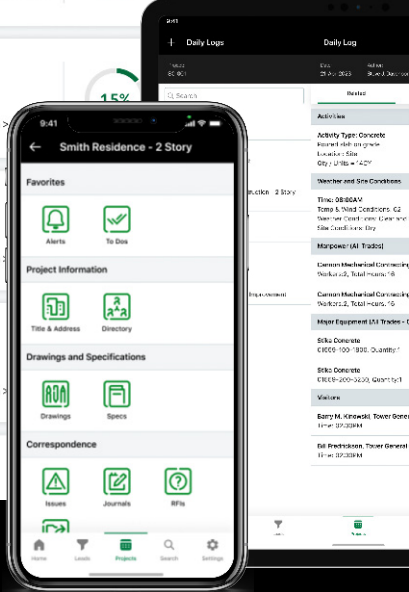
Projects

Search ☐ Group By Classification Classification View Reports + Create More Actions

Cards List Filters Columns

 <p>Castro Circle Multi-family Development - Downtown 199 N Rengstorff Ave. Mountain View, CA 94043 Map</p>	<p>Sales Russell G. Bid John O. PM Floyd M.</p>	<p>Open Items 2 Overdue 13 Due in 7 Days 0 Due in > 7 Days</p>	<p>70% Total Invoiced \$1,918,000 / \$2,740,000 (70%)</p>
 <p>Smith Residence - New Construction - 3 Story Home 1481 Waterman Blvd. Fairfield, CA 94534 Map</p>	<p>Sales Russell G. Bid Caleb A. PM Eleanor P.</p>	<p>Open Items 8 Overdue 0 Due in 7 Days 29 Due in > 7 Days</p>	<p>15%</p>
 <p>The Residences at Abigail Place - 6 Buildings 7810 Village Center Dr. Austin, TX 78731 Map</p>	<p>Sales Robert J. Bid Kevin W. PM Jane C.</p>	<p>Open Items 0 Overdue 3 Due in 7 Days 17 Due in > 7 Days</p>	
 <p>Agatha Jackson Medical Center Outpatient Building 1992 Simon Dr. Syracuse, NY 13224 Map</p>	<p>Sales Janice G. Bid Merve B. PM Kevin H.</p>	<p>Open Items 0 Overdue 12 Due in 7 Days 5 Due in > 7 Days</p>	
 <p>699 Walnut Valley Rd. Shopping Mall 24 Story Construction</p>	<p>Sales Russell G. Bid Erin A.</p>	<p>Open Items</p>	

Manage all your project operations from one platform with real-time data so you can make quick and informed decisions.



The largest and most trusted partner network in the industry

We get it — taking the leap to invest in new software can feel overwhelming. Having a partner that understands how you do business is key to ensuring your success. We're proud to have built the largest and most experienced partner network in the construction industry, which means you'll have experts by your side during your software transition who have worked with companies just like you.

What makes our partners exceptional is their commitment to going beyond implementation by helping you meet your goals, sharing best practices, and accelerating your growth.

"I shopped a ton of construction software products and made lists of pros and cons. Based on price, flexibility of the system, and the user support that comes with it, you can't beat it. You just can't beat it."

—Karen Regan, managing partner, WJ Regan and Company





**Join over 50,000 construction companies
who trust and rely on Sage.**

**sagecre.com
800-628-6583**

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