

Datasheet

Sage Intacct Cloud Accounting Software for Senior Living Organizations

Powerful accounting and management solutions for data-driven finance leaders

Senior living finance leaders are facing mounting financial pressures and increasing operational complexity. As organizations expand across multiple sites, the need for real-time visibility and multi-entity reporting is growing. At the same time, declining reimbursements and tighter margins are driving demand for more accurate budgeting and greater financial transparency.

These challenges are redefining what finance teams need from their next system—greater visibility, tighter control, and the ability to act quickly with confidence.

Sage Intacct provides a robust, HIPAA-compliant financial platform that empowers senior living finance leaders to navigate change, make informed decisions, and drive sustainable growth.



Sage

Built for healthcare and senior living

Senior living organizations are managing growing volumes of financial, operational, and clinical data, often spread across multiple systems and locations. Without the right tools, it's challenging to unify these data sets and gain meaningful insights into how costs relate to outcomes. To lead effectively, finance teams need a unified view of performance across the organization. Sage Intacct is designed to deliver exactly that, with HIPAA-compliance capabilities and seamless integration with Electronic Medical Record (EMR) and practice management systems.

As a result, senior living organizations using Sage Intacct have seen measurable results: a 30% increase in profitability driven by more informed decision-making, double-digit business growth without expanding finance team headcount, and over a 25% improvement in operational efficiency. Many also report reducing their departmental reporting time from days to minutes.

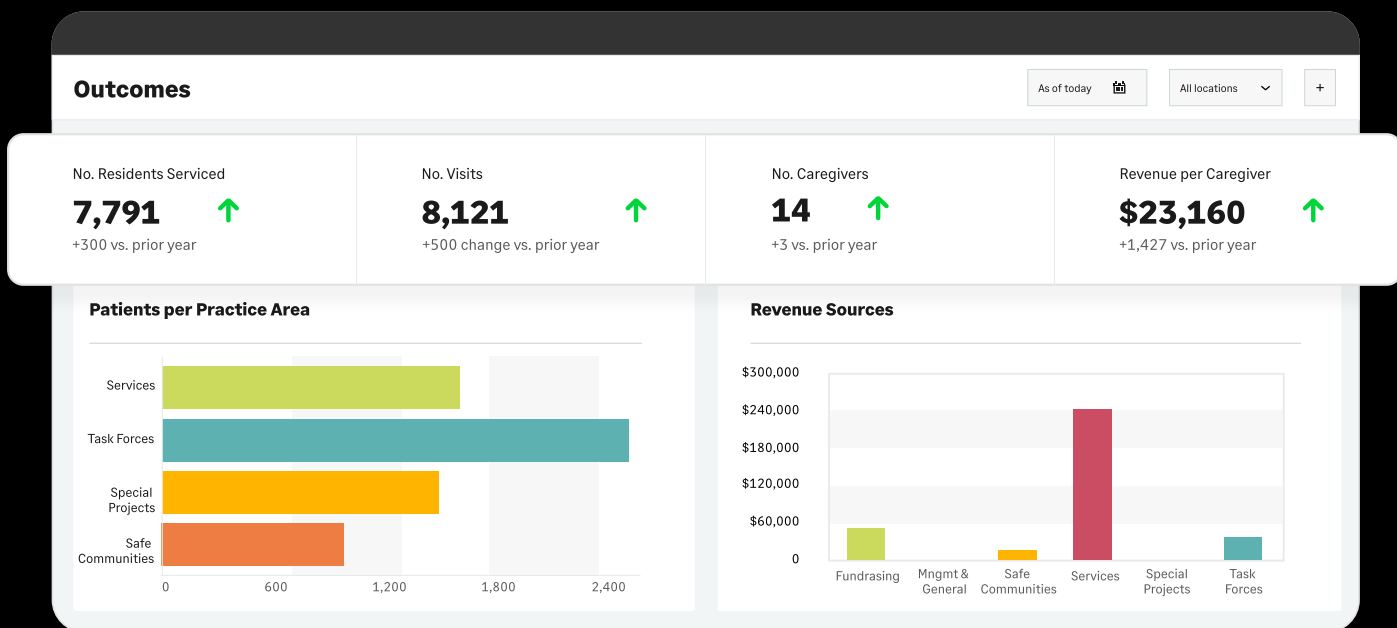


Sage Intacct's visibility into our financial information has increased management's focus on cost efficiency, driving a significant shift of at least 2% in operating revenue. Now managers can easily see their spending compared to prior years, planned budgets, and employee counts, so they're motivated to optimize operations.

Clyde Hardt,
Controller, Lutheran SeniorLife

Sage Intacct gives finance leaders clear visibility into the clinical, financial, and operational metrics that matter most to senior living operators. Interactive dashboards showcase key metrics through customizable charts and tables, making it easy for stakeholders to access the insights they need—anytime, from anywhere. With this level of accessibility and clarity, teams can make more confident, informed decisions that drive better outcomes.





Real-time visibility and insights

The real-time reporting capabilities of Sage Intacct allow finance teams to understand and measure both financial and operational performance. From a single system, finance teams can report on key metrics like costs by property, performance by service line, or regional trends. These deeper, targeted insights empower senior living finance leaders to respond more quickly and confidently to changing business and market conditions. For example, board budget reporting that once took three weeks can now be completed in just one hour.

True cloud technology with open API

Sage Intacct is a modern, multi-tenant cloud platform built to meet the complex needs of senior living and healthcare finance—from real-time visibility and multi-entity consolidation to seamless EMR integration and HIPAA compliance.

Its open API enables finance teams to connect with existing systems or integrate with new ones as they grow. This flexibility allows organizations to pull key data from electronic medical records, payroll, budget, CRMs (including Salesforce), and more to track performance indicators that matter most. As needs evolve, teams can scale functionality with minimal disruption.





Many organizations in the long-term care industry struggle to get a clear understanding of how their business is doing using out-of-the-box reporting solutions, but we were able to easily adopt important reporting best practices with Sage Intacct's flexible reporting.

Keith Yoder,
CFO, Hickory Creek Healthcare



Sage Intacct brought big time savings and was a huge transformation for us. Our financial processes are now cookie cutter for all 25 properties, 50 entities, and almost 100 bank accounts—including intercompany transactions, multi-entity allocations, accounts payable, accounts receivable, payroll, and the month-end close.

Alicia Summers,
Vice President of Finance, Agemark Senior Living



Recognized by healthcare and finance experts

**Healthcare Financial Management Association:**

Sage Intacct is designated Peer Reviewed by the Healthcare Financial Management Association (HFMA), the nation's premier membership organization for healthcare finance leaders.

**Avertium (formerly Sword & Shield):**

The security credentials of Sage Intacct have been certified as HIPAA-and HITECH-compliant by Avertium. Sage Intacct will enter into a Business Associate Agreement with eligible healthcare organizations.

**AICPA:**

Sage Intacct is the AICPA's first and only preferred provider of financial management software.

**G2:**

Sage Intacct has the highest customer satisfaction score for multiple accounting categories on G2, a leading business software review platform.



Capabilities include:

- Accounts payable
- Accounts receivable
- Allocations management
- Analytics and business intelligence
- Budgeting and planning
- Cash management
- Community and resident management
- Dimensional general ledger
- EMR/EHR integration
- Fixed assets
- Grant tracking and billing
- HIPAA compliance
- Inventory management
- Multi-entity and global consolidations
- Order management
- Purchasing
- Reporting and dashboards
- Spend management
- Time and expense management
- Vendor payment services
- Vendor punchout





Because of Sage Intacct, we are now a much more agile business—making better, faster decisions about how to improve revenues or minimize expenses.

Israel Ostrovitsky,
Controller, Personal Healthcare

About Sage Intacct

Sage Intacct is a comprehensive, cloud-native financial management platform trusted by leading senior living organizations. It goes beyond traditional accounting software, offering industry-specific, multi-dimensional analysis and automating complex processes to enhance performance.

Data-driven senior living finance leaders choose Sage Intacct to solve their most complex challenges, allowing them instead to focus on strategic initiatives, increase efficiencies, and drive growth.





High-Performance
Finance Software

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