

Transform accounts receivable— directly in Sage Intacct

Drive efficiencies, accelerate cash flow, and improve customer experiences with Versapay's powerful suite of AR automation solutions. As a Sage Recommended Solution with 15 years as a Sage partner, Versapay, formerly known as 2CP, has the experience and expertise your clients can count on.

Automate or eliminate almost all routine AR tasks



Invoicing



Payment
processing



Invoice matching
and reconciliation



Payment and ERP
system syncing



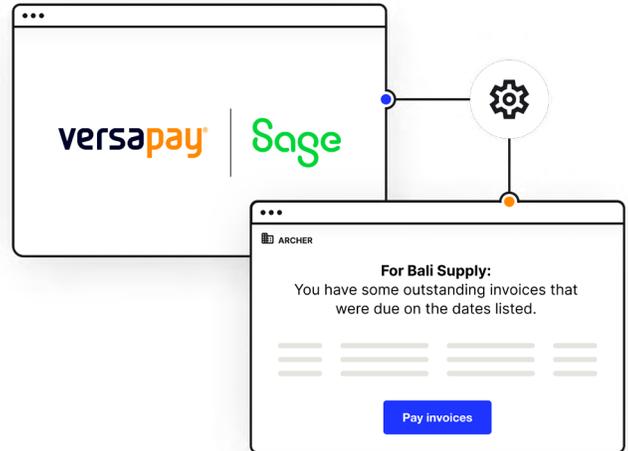
Sage Recommended Solution

Powerful solutions for every AR need

ERP Payments

- Streamline invoicing and make it part of your native workflows
- Accept credit cards and ACH payments, and minimize fees with Interchange Optimization and Level II and III processing¹
- Protect yourself and your customers by tokenizing and safely storing sensitive credit card data in compliance with PCI DSS

¹Minimum transaction volume and data levels required to qualify for Level II and Level III processing.



Customer Portal

- Allow customers to pay using stored payment methods—autopay is easy to set up, too
- Sync payments immediately in Sage Intacct to reduce data entry costs and accelerate cash flow

INVOICE #	AMOUNT	OWING	PAYMENT	BALANCE	NOTE
<input checked="" type="checkbox"/> A00319	\$3339.91	\$1669.95	\$4053.02	\$2053.02	
<input checked="" type="checkbox"/> A00308	\$2685.63	\$268.56	\$9000.00	\$3000.00	
<input checked="" type="checkbox"/> A00312	\$2248.58	\$2248.58	\$1009.00	\$1009.00	
Total		\$14,062.02	\$6,062.02		

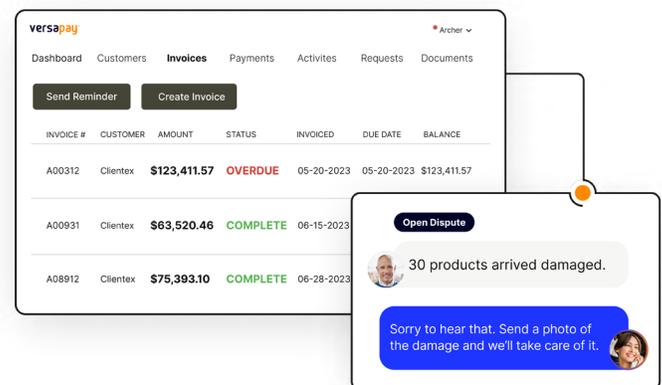




We close the gap between AR teams and customers

Collaborative AR

- Collaborate with customers in real-time with access to shared information and resolve disputes quickly
- Automate collections to drive desired payment behaviors with smart workflows
- Make informed decisions with real-time dashboards and actionable insights



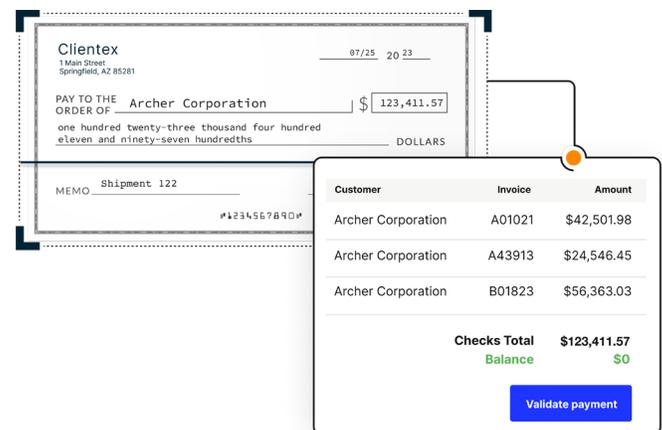
The dashboard shows a table of invoices with columns for Invoice #, Customer, Amount, Status, Invoiced, Due Date, and Balance. One invoice is marked as OVERDUE.

INVOICE #	CUSTOMER	AMOUNT	STATUS	INVOICED	DUE DATE	BALANCE
A00312	Clientex	\$123,411.57	OVERDUE	05-20-2023	05-20-2023	\$123,411.57
A00931	Clientex	\$63,520.46	COMPLETE	06-15-2023		
A08912	Clientex	\$75,393.10	COMPLETE	06-28-2023		

A chat window titled "Open Dispute" shows a customer message: "30 products arrived damaged." and a support response: "Sorry to hear that. Send a photo of the damage and we'll take care of it."

Cash Application

- Improve efficiency and reduce bank/keystroke fees by using your existing bank lockbox
- Achieve 90%+ straight-through processing rates with machine learning and AI technology for payment re-association and invoice matching
- Deposit all checks at your bank immediately and update your AR with a posting file



The check is from Clientex to Archer Corporation for \$123,411.57. The posting file below it shows the check being matched to an invoice.

Customer	Invoice	Amount
Archer Corporation	A01021	\$42,501.98
Archer Corporation	A43913	\$24,546.45
Archer Corporation	B01823	\$56,363.03
Checks Total		\$123,411.57
Balance		\$0

A "Validate payment" button is visible at the bottom of the posting file.

Why Sage Intacct clients love Versapay



“We selected Versapay to help us reinvent the way we manage our invoicing and accounts receivable processes. Versapay’s solution **eliminates many of the challenges we faced**, from the preparation of invoices to the manual matching of payments to invoices.”

–Stephanie Provost, **Chief Financial Officer**, SIHL



“Once you’ve been onboarded onto Versapay’s ERP Payments for Sage Intacct, it’s a set-it-and-forget-it solution. It **simply works and requires no intervention** by collecting payments and posting them to invoices. The Customer Care Team is wonderful as well.”

–Lisa deLeon, **Senior Director of Finance**, CompuData

50%

reduction on manual work

20%

average savings on payments

25%

increase in payment speed

81%

customer portal adoption rate²

² Industry average 20–30%

Start your AR transformation

Schedule a demo today at versapay.com/sage or contact us at (866) 999-8729.

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